Senior Care Planning

Age Requirements 18 and over Intake Contact Jonathan Peyton Intake Contact Email info@hrwmgmt.com Intake Process Call the office; make an appointment; services in person or by phone or by web Intake Contact Telephone (877) 501-4796 x700 Provider Refer Yes **Report Problems** Send an Email Self Refer Yes Horizon Ridge Wealth Management https://www.hrwmgmt.com http://hrwmgmt.com/senior-care/ https://www.facebook.com/horizonridgewealth/?fref=ts Main (877) 501-4796 **Toll-Free** (877) 501-4796 Center Plaza Suite 20130 Lakeview Suite 400 20147 VA **United States** Monday: 8:30 am-5:30 pm Tuesday: 8:30 am-5:30 pm Wednesday: 8:30 am-5:30 pm Thursday: 8:30 am-5:30 pm Friday: 8:30 am-5:30 pm

Saturday: Closed Sunday: Closed Additional Availability Comments Services by phone from 5:30pm until 7:00pm Monday through Friday Fee Structure Fee Range Payment Method(s) Private Pay Languages Spoken English

Horizon Ridge Wealth Management provides elder care planning. Aging adults find their financial goals threatened by fears like cognitive impairment and needing long term care. A financial planner can guide and individual and families in evaluating and implementing aging options like:

- Independent Living
- Home Care
- Assisted Living or Memory Care
- Evaluating long term care funding options
- Reviewing of different living arrangements that fit within their financial constraints
- How to manage draw downs and maintain a balanced budget over time
- Working with an elder care attorney to construct an appropriate end of life estate plan

Our team has years of experience addressing many senior care issues. No legal advice is provided, however we can work with you and your elder care attorney to design a spend down plan to utilize your asses appropriately.

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