

Personal Finance and Retirement Planning

Age Requirements

18 and over

Family

No

Intake Process

Visit the website for information. Call the office

Provider Refer

No

Report Problems

Call the Agency

Self Refer

Yes

JM Lesko Financial

<https://www.jmlesko.com/>

Main

(757) 566-8445

800 East Rochambeau Drive, Suite F-170

23188 VA

United States

Monday: 9:00 am-5:00 pm

Tuesday: 9:00 am-5:00 pm

Wednesday: 9:00 am-5:00 pm

Thursday: 9:00 am-5:00 pm

Friday: 9:00 am-5:00 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Fee Range

Payment Method(s)

Private Pay

Languages Spoken

English

Registered Financial Gerontologist and Certified Financial educator provides over 30 years of experience in personal and corporate finance and specializes in retirement planning, succession planning, and retirement income.

Building sound retirement through education, management, and protection. Individuals and families need to determine how they will provide for their financial needs for many years past normal retirement, at the same time providing for elderly parents or children. Staff will guide you through the complicated maze of financial products and services, and tax regulations and allow you to make informative, educated decisions.

Service Area(s)

Hampton City

,

James City County

,

New Kent County

,

Newport News City

,

Poquoson City

,

Williamsburg City

,

York County

Email

contact@jmlesko.com