

## Financial Planning

Age Requirements

18 and over

Available 24/7

No

Other Eligibility Criteria

Open to all.

Family

No

Intake Contact

Kimberlee Barrett-Johnson

Intake Contact Email

kimberlee.a.barrett-johnson@ampf.com

Intake Process

Call the office for information and appointment

Provider Refer

Yes

Self Refer

Yes

Barrett Johnson & Associates

<https://www.ameripriseadvisors.com/kimberlee.a.barrett-johnson/>

<https://www.facebook.com/teambarrett.johnson>

Main

(434) 296-6611

Toll-Free

(800) 320-0235

908 E Jefferson, Suite 201

22902 VA

United States

Monday: 8:30 am-5:30 pm

Tuesday: 8:30 am-5:30 pm

Wednesday: 8:30 am-5:30 pm

Thursday: 8:30 am-5:30 pm

Friday: 8:30 am-5:30 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Call for Information

Payment Method(s)

Private Pay

Languages Spoken

English

Services include creating a comprehensive financial plan which addresses budgeting/cash flows, protection, accumulation goals, retirement, taxes and estate planning. An Ameriprise affiliate.

Staff works with individuals with memory loss and caregivers.

Service Area(s)

Albemarle County

,

Charlottesville City

Email

[kimberlee.a.barrett-johnson@ampf.com](mailto:kimberlee.a.barrett-johnson@ampf.com)